UNAUDITED STANDALONE FINANCIAL RESULTS (LIMITED REVIEWED) FOR THE QUARTER & HALF YEAR ENDED 30th JUNE, 2009

(Rs. In Lacs)

Particulars	3 MONTHS ENDED 30th june 2009 (Unaudited)	3 MONTHS ENDED 30th june 2008 (Unaudited)	6 MONTHS ENDED 30 th june 2009 (Unaudited)	6 MONTHS ENDED 30 th june 2008 (Unaudited)	YEAR ENDED 31 ST Dec 2008 Audited
1. (a) Net Sales/Income from Operations	2,403	2,786	4,640	5,349	11,423
(b) Other operating Income	2	56	5	72	220
Total Income	2,405	2,842	4,645	5,421	11,643
2. Expenditure					
a. Employees cost	375	673	996	1,337	2,588
b. Training & education exp	436	755	988	1,538	3,560
c. Marketing & advt Exp	278	326	540	569	1,517
d. Provision for Doubtful debts	-	-	-	-	653
e. Administration exp	556	423	957	865	1,807
f. Depreciation	261	337	523	690	1,307
g. Total	1,906	2,514	4,004	4,999	11,432
3. Profit from Operations before other income Interest & Exceptional items (1-2)	499	328	641	422	211
4. Other Income	6	-	10	-	14
5. Profit before Interest & Exceptional items (3+4)	505	328	651	422	225
6. Interest (Income)/Expenses	3	(9)	(13)	43	4
7. Profit after Interest but before Exceptional items (5-6)	502	337	664	379	221
8. Exceptional Items:	10,437	-	10,437	23	(1,879)
Loss on sale of investment	-	-			(830)
Profit on Sale on China Joint Venture	10,437		10,437		-
Liability No longer required written back	-	-		23	-
Provision for rebate	-	-			(1,080)
Provision for Dimunition of Investment (Net)	-	-			31
9. Profit / Loss from ordinary & Exceptional activities before tax (7+8)	10,939	337	11,101	402	(1,658)
10. Tax expense :	3,273	58	3,293	67	(2,133)
Income Tax & wealth Tax (net of MAT entitlement)	1,069	36	1,069	33	2
Deferred tax	2,204	-	2,204	-	(2,204)
Fringe Benefit tax	-	22	20	34	69
11. Profit /(Loss)after Tax after tax (9-10)	7,666	279	7,808	335	475
12. Extraordinary Item (net of Tax expense Rs...)					
11. Net Profit /Loss for the period (09-10)	7,666	279	7,808	335	475
12. Paid-up equity share Capital Face value Rs. 10 each	4,650	4,644	4,650	4,644	4,650
13. Reserve excluding Revaluation reserve as per balance sheet of previous accounting year					11,726
14. Earnings Per Share (EPS)					
(a) Basic (Before Exceptional Items)	1.08	0.60	1.38	0.74	1.04
(b) Diluted (Before Exceptional Items)	1.08	0.59	1.38	0.73	1.03
(a) Basic EPS After Exceptional items	16.49	0.60	16.79	0.74	1.04
(b) Diluted EPS After Exceptional items	16.49	0.59	16.79	0.73	1.03
15. Public shareholding					
- Number of shares	28981930	314,223,061	28981930	314,223,061	29,980,910
- Percentage of share holding	62.32	67.66	62.32	67.66	64.47%
16 . Promotors & Promotors Group Shareholding					
a) Pledged/Encumbered					
- Number Of shares					-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)					-
- Percentage of shares (as a% of the total share capital of the company)					-
B) Non Encumbered					
- Number Of shares	17,504,403		17,504,403		
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100		100		
- Percentage of shares (as a% of the total share capital of the company)	37.64		37.64		

Notes :

1 The above results have been approved by Board of Directors at its meeting held on 20th July2009 and statutory auditors of the Company have carried out a "Limited Review"of the aforesaid result , pursuant to clause 41 of the Listing Agreement.

2 Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period's classification .

3 Information on Investor Complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended 30th June, 2009 was as follows :

Particulars	Opening Balance	Addition	Disposals	Closing
Complaints	Nil	1	1	Nil

4 During the quarter, the Company has acquired the English language training business of First English Education Institutes Limited and has diversified into English language training .

5 The company has made applications to the Central Government for seeking waiver on the excess remuneration paid to the Managing Director & the Executive Director of the company for the year ended 31st December 2007 and 31st December 2008, which is pending approval.

6 Post the receipt of the requisite approvals from the PRC Tax and other authorities, the profit on sale of the investment in the China Joint Venture has been recognised in the above results.

7 From the Previous quarter, the company has started hedging its risk of foreign currency fluctuations relating to receivables of highly probable forecast transactions pertaining to franchise income by entering into Exchange Traded Futures (ETF's). In accordance with Company's risk mitigating policy, it has designated these ETF"s as cash flow hedge by early application of the recognition and measurement principles set out in the Accounting Standard 30 "Financial Instrument- Recognition and Measurement" (AS30) to these transactions. Accordingly, changes in the fair value of these ETF's designated as effective hedges for the future cash flows are recognised directly in shareholder's funds and ineffective portion thereof is recognised directly in the ' Profit & Loss Account'. Thus fair value profit of Rs 10,640,049/- on open ETF's for the quarter ending 30th June,2009 is booked in 'Cash Flow Hedging Reserve Account' and not in Profit and loss Account.

8 Accounting policies and practices which are material in determining results of operations for the period are consistent with those adopted in the financial statement for the year ended Dec 31, 2008

9 During the quarter under review, the Company made investments to the tune of Rs.108.13 crores in its wholly owned subsidiary located at Mauritius after receipt of necessary approvals from the shareholders for such investment.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : Mumbai
Date : 20th July'2009

UNAUDITED STANDALONE (LIMITED REVIEWED) SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

(Rs. In Lacs)

PARTICULARS	3 MONTHS ENDED 30th june 2009 (Unaudited)	3 MONTHS ENDED 30th june 2008 (Unaudited)	6 MONTHS ENDED 30 th june 2009 (Unaudited)	6 MONTHS ENDED 30 th june 2008 (Unaudited)	YEAR ENDED 31st Dec 2008 (Audited)
1) SEGMENT REVENUE					
A. RETAIL	2,209	2,134	4,238	3,805	8,864
B. INSTITUTIONAL	191	657	405	1,549	2,609
C. OTHERS	12	51	12	67	170
TOTAL	2,411	2,842	4,655	5,421	11,643
2) SEGMENT RESULTS (BEFORE EXCEPTIONAL ITEMS					
A. RETAIL	865	829	1,522	1,551	2,342
B. INSTITUTIONAL	(48)	(153)	(92)	(206)	(436)
C. OTHERS	(311)	(349)	(780)	(924)	(1,682)
TOTAL	505	327	651	421	224
3) EXCEPTIONAL ITEMS					
A. RETAIL	-	-	-	-	-
B. INSTITUTIONAL	-	-	-	-	(1,080)
C. OTHERS	10,437	-	10,437	23	(799)
TOTAL	10,437	-	10,437	23	(1,879)
4) SEGMENT RESULTS (AFTER EXCEPTIONAL ITEMS)					
A. RETAIL	865	829	1,522	1,551	2,342
B. INSTITUTIONAL	(48)	(153)	(92)	(206)	(1,516)
C. OTHERS	10,126	(349)	9,658	(901)	(2,481)
TOTAL	10,942	327	11,088	444	(1,654)
LESS					
I INTEREST	2	(9)	(13)	43	4
TOTAL PROFIT BEFORE TAX	10,940	336	11,101	401	(1,658)
5) CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
A. RETAIL	2,214	2,715	2,214	2,715	1,952
B. INSTITUTIONAL	1,707	2,990	1,707	2,990	2,076
C. UNALLOCABLE ASSETS- LIABILITIES	3,007	2,811	3,007	2,811	3,271
D. INVESTMENTS & ADVANCES TO SUBSIDIARIES	16,615	6,773	16,615	6,773	5,739
E CASH & CASH EQUIVALENT	3,543	3,208	3,543	3,208	3,042
TOTAL	27,086	18,497	27,086	18,497	16,080

Notes :

1) The Company has identified Business Segments as the primary segment. Segments have been identified taking into account the nature of services, the differing risks & returns, the organizational structure & the internal reporting system.

2) Figures for the previous year/quarters have been regrouped/recast, wherever necessary, to conform to the current period's clasification.

For APTECH LIMITED

Ninad Karpe
Managing Director

Place : Mumbai
Date : 20th July'2009